



A MAJOR CANADIAN PLACER TO HARD ROCK

GOLD EXPLORATION COMPANY

TSX-V Listing Symbol: BGF



JUNE 2022

DISCLAIMERS

This presentation includes certain “forward-looking statements”

All statements, other than statements of historical fact, included herein, including, without limitation, statements regarding future plans and objectives of the company, are forward-looking statements that involve various risks, assumptions, estimates and uncertainties, and any or all of these future plans and objectives may not be achieved.

These statements reflect the current expectations or beliefs of Beauce Gold Fields. (“the Company”) and are based on information currently available to the Company. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. All of the forward looking statements contained in this presentation are qualified by these cautionary statements and the risk factors described above. Furthermore, all such statements are made as of the date this presentation is given.

An investment in the Company is speculative due to the nature of the its business. The ability of the Company to carry out its plans as described in this confidential presentation is depending on obtaining the required capital. There is no assurance that the Company will be able to successfully raise the capital required or to complete each of the growth initiatives described. Investors must rely upon the ability, expertise, judgment, discretion, integrity and good faith of the management and Board of the Company.

Reference materials source:

NI 43-101 HPQ Report Beauce Gold,
Histoire d’or en Beauce, Drouin 2007
Obalski 1898, Richer-Lafleche 2017 - 2021

Reference to historical gold figures in this entire presentation do not comply with the CIM reporting standards National Instrument 43-101 for mineral resources or reserves and should not be relied upon. While the Company considers these historical estimates to be relevant to investors as it may indicate the presence of mineralization, a QP for the Company has not done sufficient work to classify the historical estimates and Beauce Gold Fields is not treating these historical estimates as a current mineral resource

CAPITAL STRUCTURE

Shares Outstanding: 55,607,209

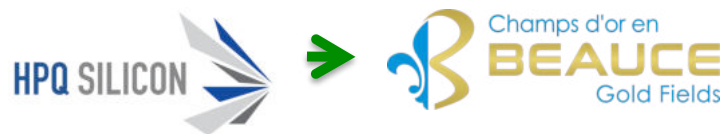
Ownership:

HPQ Silicon 6%

Insiders: 15%

Institutional: 8%

Spin-Out de HPQ Silicon



Management & Directors

PATRICK LEVASSEUR: President & CEO, Director

BERNARD J. TOURILLON, B.A.A, MBA – Chairman, Director

ROBERT GAGNON – P. GEO – Director,
Geologist, President & CEO Pershimex Resources

ANN LEVASSEUR, B.COM,- CIM – Director
VP Investment Advisor Laurentian Bank Securities,

LAM CHAN THO, Bsc. A., Eng. MBA, LLB – Director

FRANCOIS RIVARD - CFO

JEAN BERNARD - Geologist

MARC RICHER-LAFLECHE – PhD Geologist



PLACER GOLD TO HARD ROCK EXPLORATION

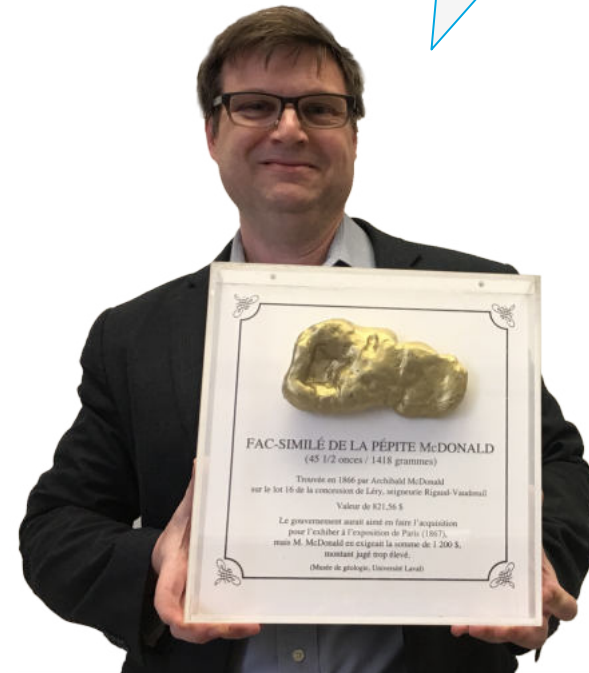
What is Placer Gold?

It's gold that has been dislodged from a hard rock source by erosion or other forces of nature and transported to form a secondary deposit

Image: Placer Gold Nuggets from the 1960s Beauce Placer Co Dredge Mining operation



We want to know, where did all this placer gold come from?



Patrick Levasseur holding a replica of the 45 1/2 ounce McDonald Nugget

PLACER GOLD DISTRICTS IN CANADA

Recent placer to lode gold discoveries attracting majors

Beauce is the last remaining Canadian placer to hard rock gold exploration project to be explored

After decades of being overlooked, recent lode gold discoveries in the Yukon and BC placer fields has lead to a modern gold rush with major gold companies investing in historical placer gold properties



THE BEAUCE:

Largest Placer Gold District in Eastern North America

Many Firsts in Canadian Mining History



First Canadian Gold Company



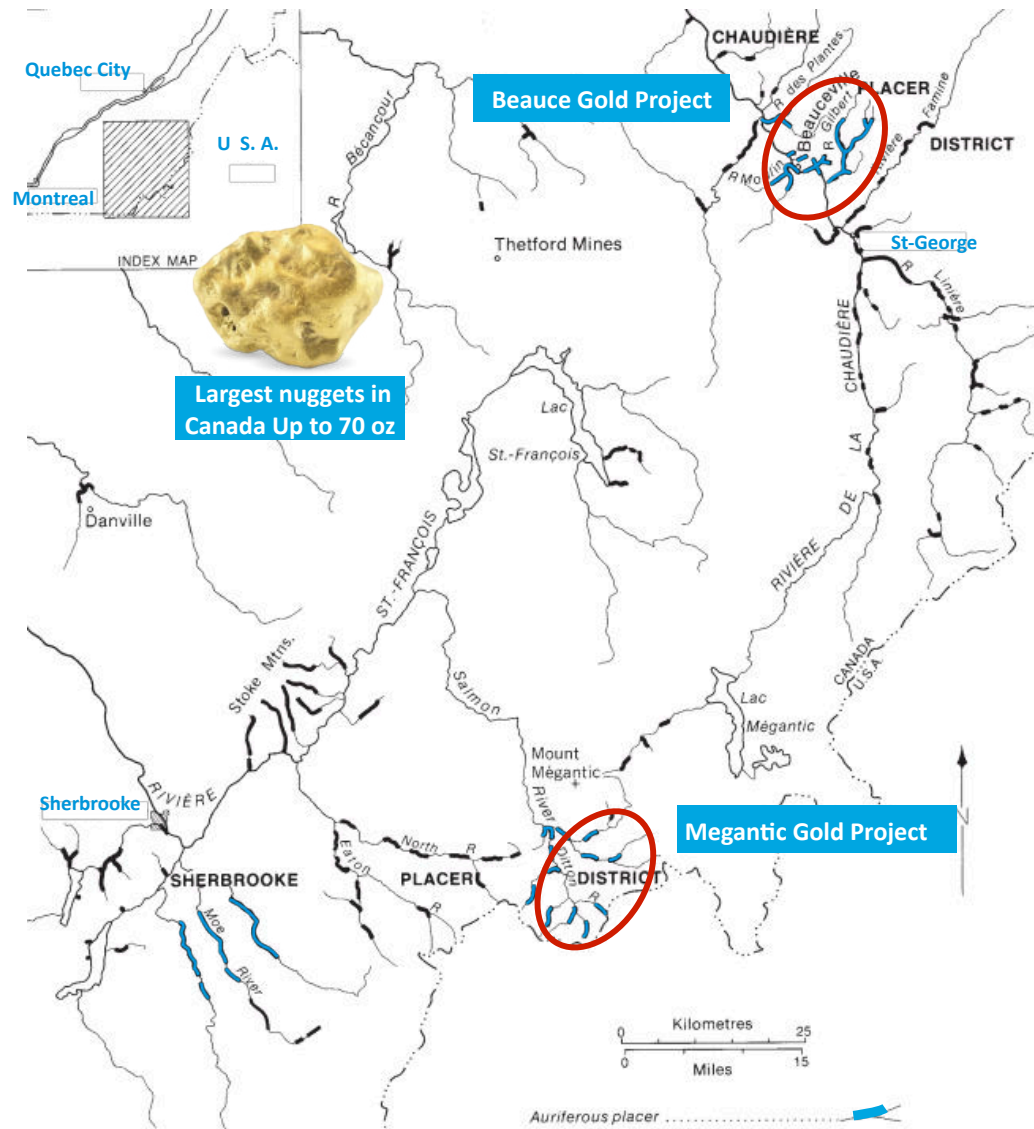
First gold rush in Canada before the Klondike



Placer Mines 1847 to 1890s



Largest Gold Dredging Operation in the East



BIGGEST BLUNDER IN CANADIAN MINING HISTORY:

100 Years Almost No Exploration in Southern Quebec

After gold was discovered in the Beauce in 1847, Lord Charles-Joseph, the great grandson of Seigneur Chaussegros DeLery, claimed the family held patent rights to gold & silver in the Beauce. He hastened to obtain the letters patent of the government of London granting him the exclusive and perpetual control of the exploitation of all the precious metals found on the lands of his seigneurie.

The Seigniorial system was abolished in 1854. The former tenants of the seignory in the Beauce, having obtained full ownership of their land, contested the validity of the gold patents.

The Chaussegros DeLery family imposed large royalties on miners. Lawsuits and at times violent opposition erupted between mining companies, local miners and farmers.

To prevent Seigniorial descendants from monopolizing the provinces mineral resources, the government established in 1864, the Gold Mines Act. The introduction of the concept of mineral claims brought about a real conceptual revolution. It constitutes the very foundation of the mining regime we know today.

1881, the provincial government challenged the validity of DeLery's patent in court and demanded that it be declared illegal and quashed. In 1884, the Courts upheld the DeLery family and many other gold patents rights.

Outcome, it became impossible throughout Southern Quebec for mining companies to stake claims for mineral exploration. It was only in 1985 that the provincial government took back mineral rights and made the region available for claiming.



Seigneur* Chaussegros DeLéry and map of the Rigaud Veaudreuil Seingory (Estate) today know as the Beauce

*A Seigneur was an aristocratic title equivalent to a Lord, the Seigniorial system was a feudal system of land ownership before the British invasion of New France (Quebec) in 1759.

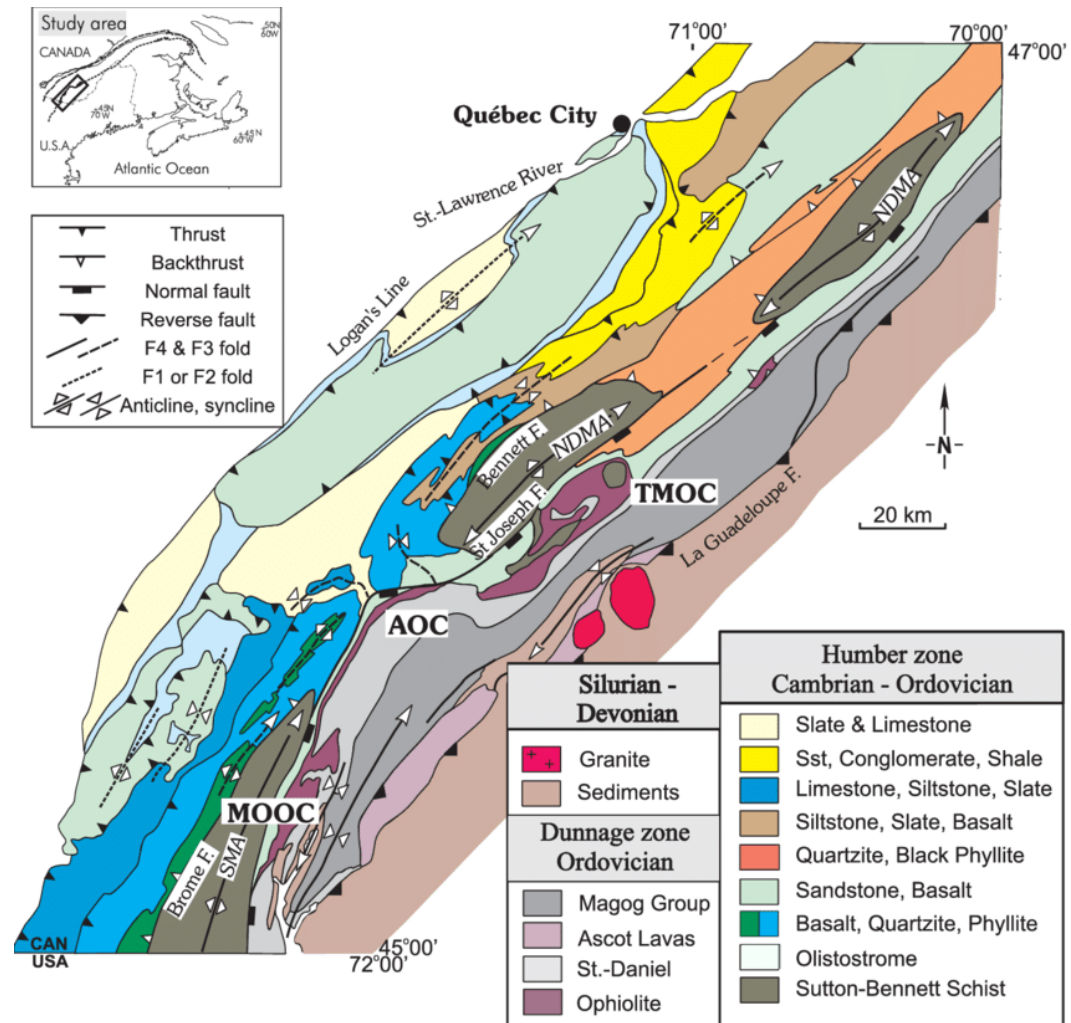
Chaussegros DeLery family VS Miners & Farmers



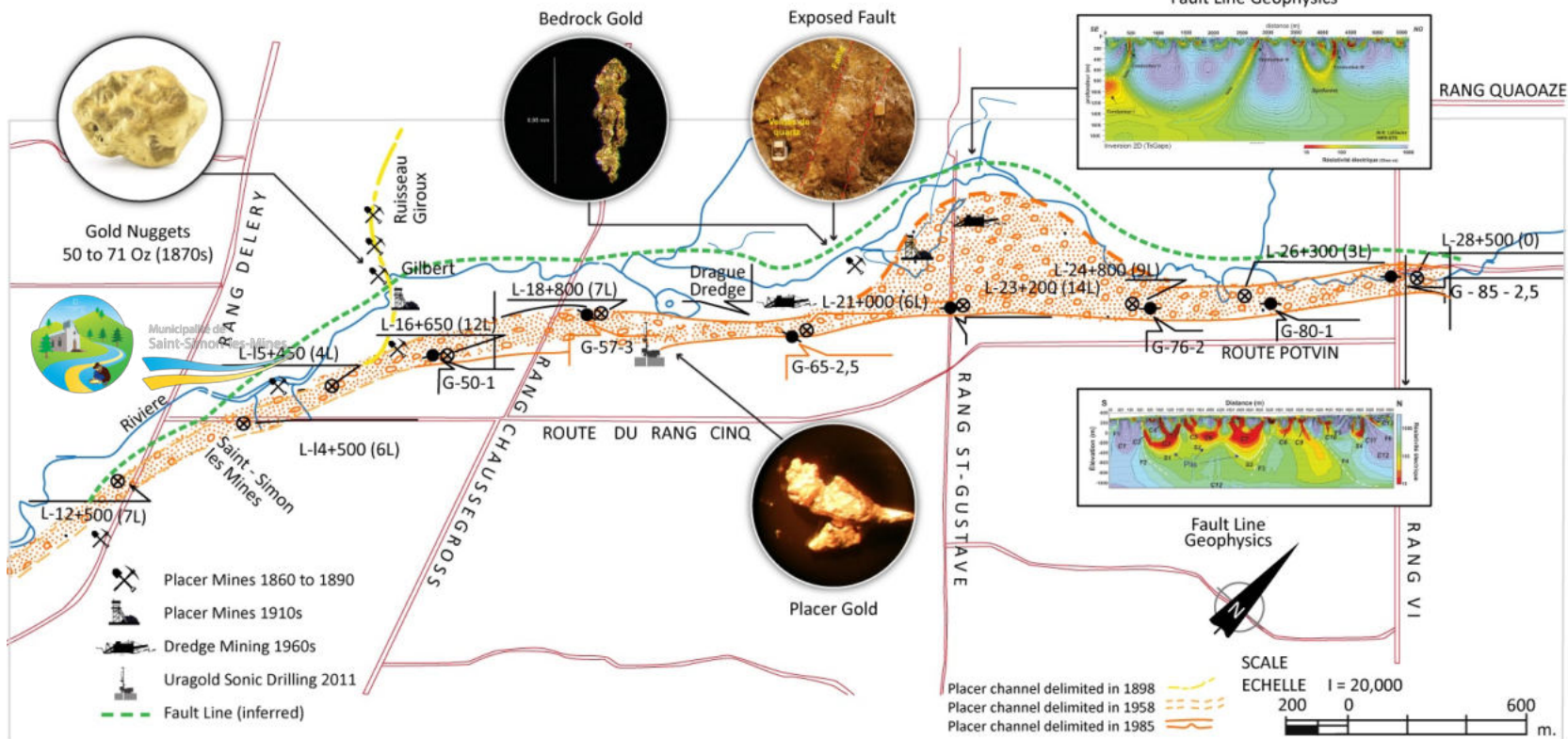
REGIONAL GEOLOGY OF THE BEAUCE:

The Beauce gold sector straddles two of the major tectonostratigraphic subdivisions of the Appalachians. The latter, the Humber zone to the northwest and that of Dunnage to the southeast.

Gold mineralization mainly follows fault contacts between volcanic and sedimentary rock formations for example the Beauceville and St-Victor Formation on our Beauce Gold project or the Bella Fault contact between the Compton and Frontenac Formations found on the Megantic project



BEAUCE GOLD PROPERTY



Located in Saint-Simon-les-Mines, Quebec



Six KM long placer channel



Site of Canada's first gold rush, before the Klondike



50 to 71 ounce gold nuggets, some of the largest in Canada



Past industrial placer mining operations



Underexplored – Historical focus of past companies was exploitation vs exploration

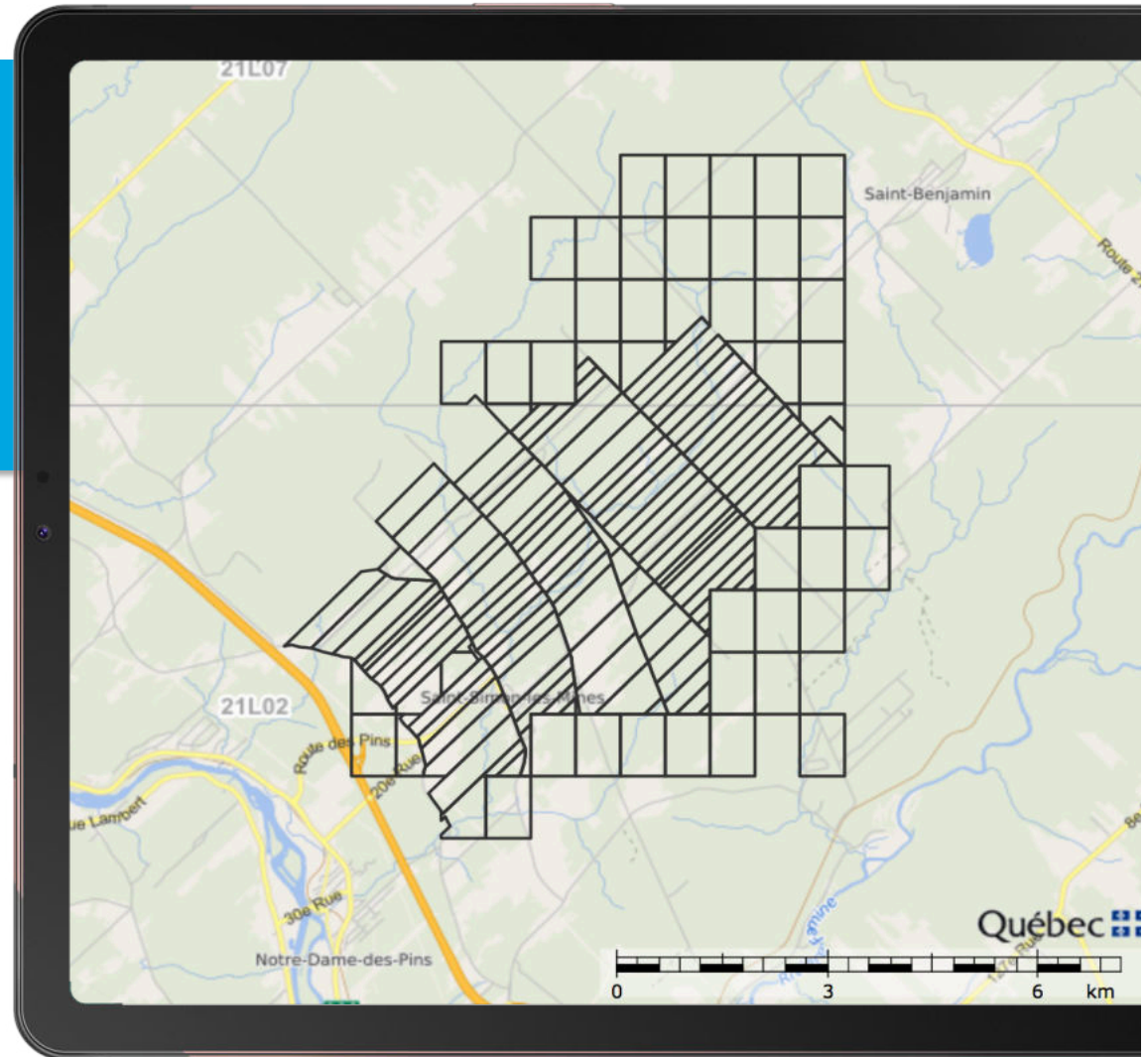
BEAUCE GOLD PROPERTY

152+

claims covering the historical
Beauce placer gold field

175 acres

(7 lots) of real estate



BEAUCE GOLD PROPERTY - HISTORY

50 years of industrial scale placer mining



1

MINES
1860'S – 1890S



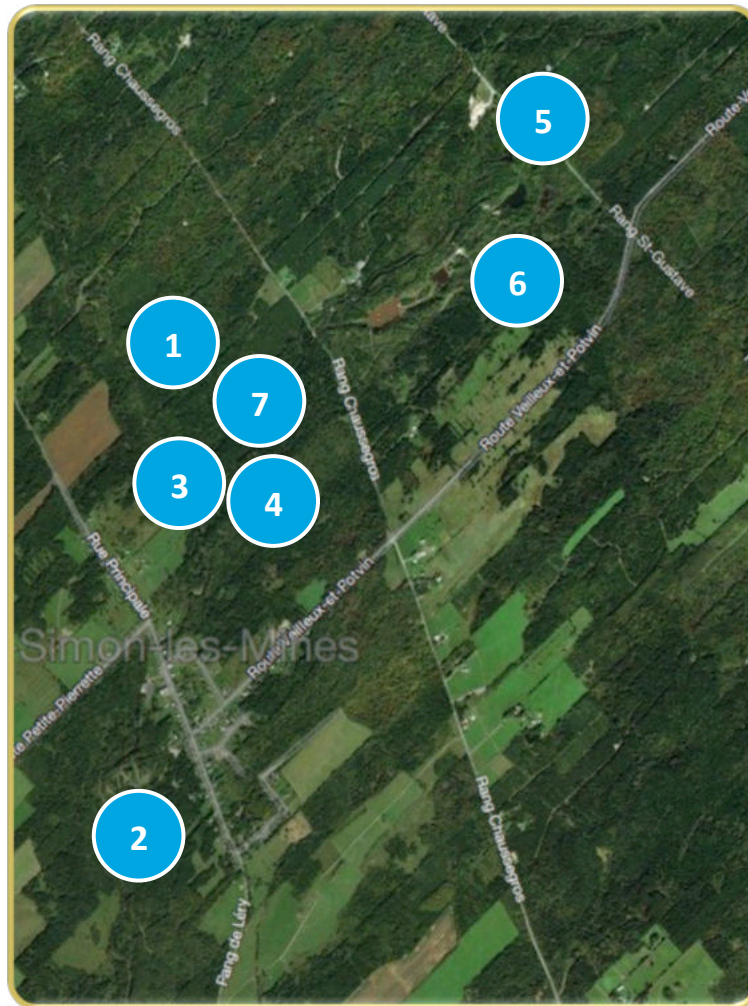
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St-Onge Steam
Powered Mine 1870



3

50+ OZ NUGGETS



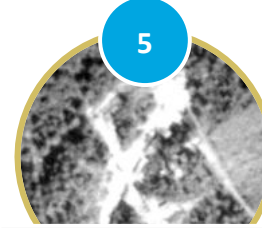
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Champ D'Or Electric
Powered Mine 1910



7

Placer Gold was
mined via Shafts &
Tunnels



5

ST-GUSTAVE
1910



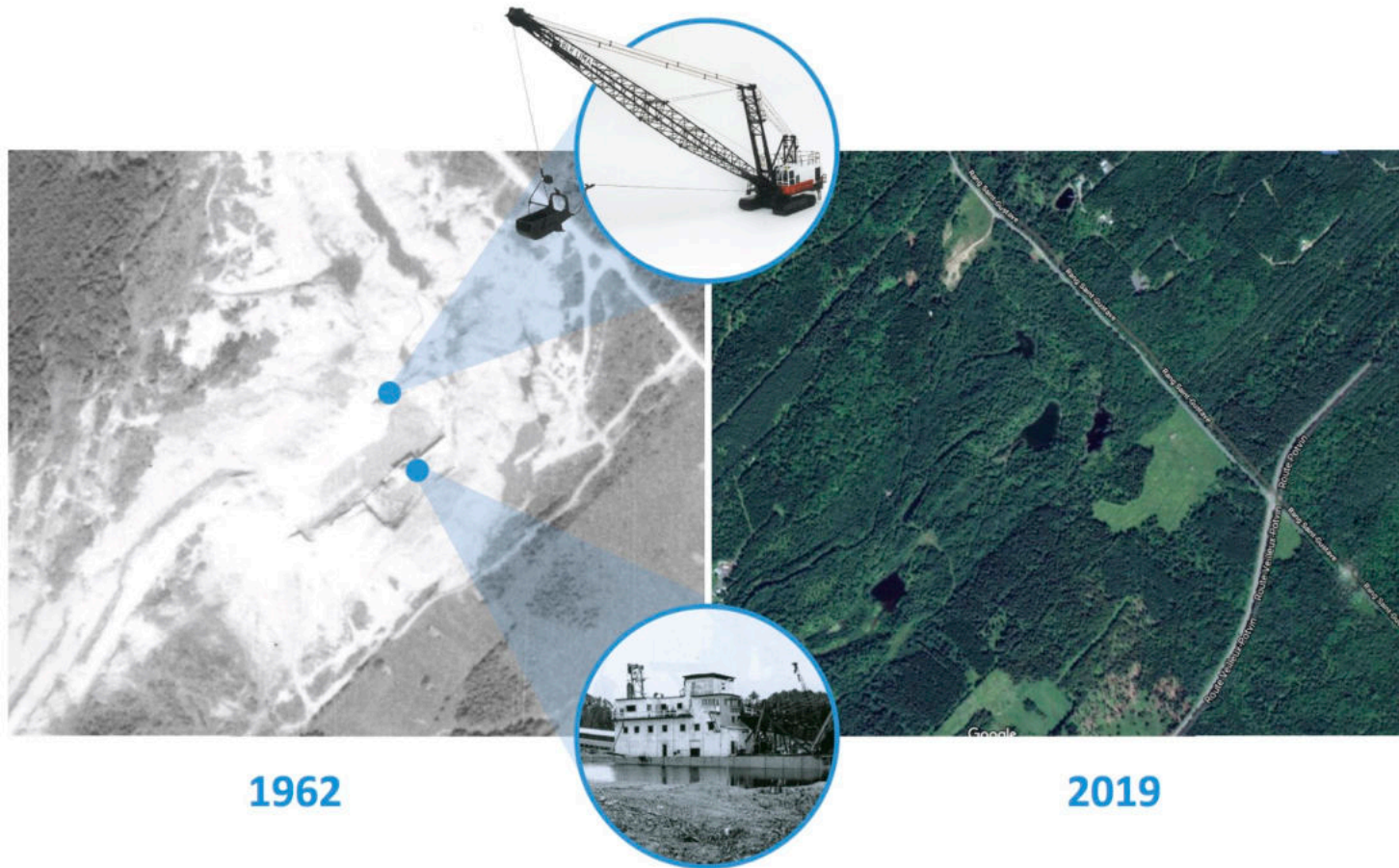
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BEAUCE PLACER
1960'S



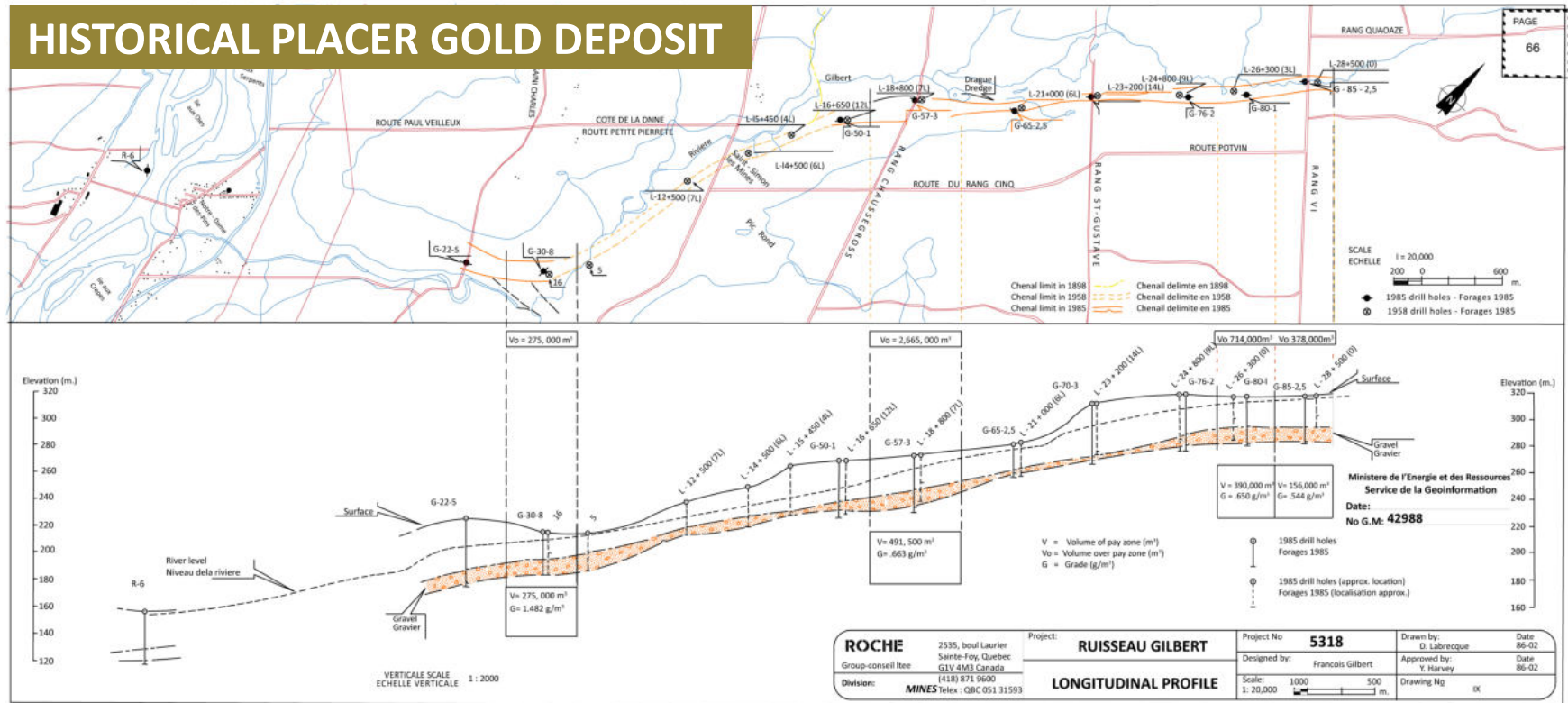
BEAUCE PROPERTY - HISTORY

LARGEST PLACER GOLD MINING OPERATION IN EASTERN NORTH AMERICA



LARGEST HISTORICAL PLACER GOLD DEPOSIT IN EASTERN NORTH AMERICA

Gold Exploration Target for the entire historical placer channel ranges between **61,000 ounces** (2,200,000 m³ @ 0.87g Au/m³) and **366,000 ounces*** (2,200,000 m³ @ 5.22 g Au/m³)
 *source: Beauce NI43-101 Technical Report 2018.



BEAUCE GOLD PROPERTY

EXPLORATION OBJECTIVE

To trace the historical placer gold deposit back to bedrock sources in order to make lode gold discoveries

Lode gold exploration in the area has been sporadic and inefficient. The placer operators noted gold in quartz veins at several localities, but these were judged to be less profitable than the placers, and were never systematically explored. As a result, almost no available data on the surrounding bedrock geology.

We had to start from scratch, but as you will see, we've come a long way!

7 exploration milestones that is leading us closer to an important discovery

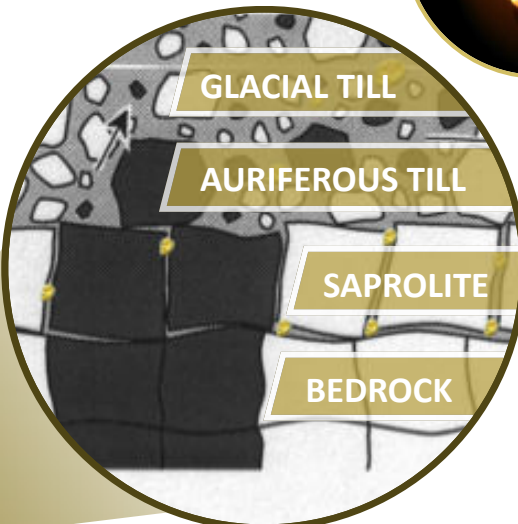
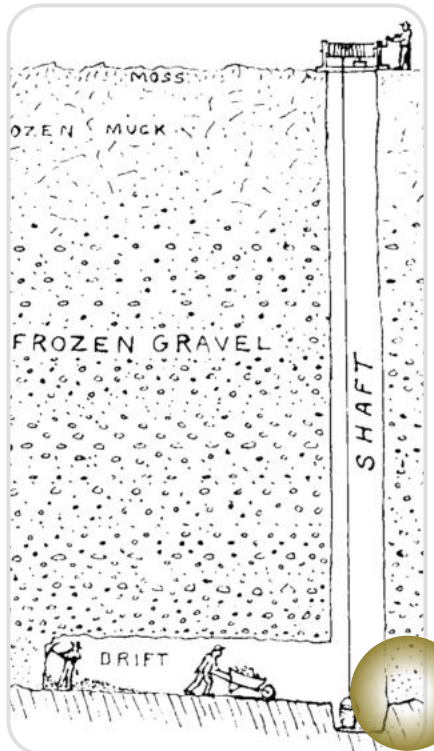




EXPLORATION MILESTONE 1

NOT alluvial gold. The historically mined placer gold deposit sits in units of saprolite and a diamictite (auriferous) till covered by a glacial till overburden. Angular and delicate placer gold grains suggests limited transport.

AURIFEROUS TILL & SAPROLITE





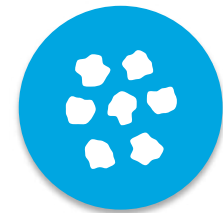
EXPLORATION MILESTONE 3

Study of Gold Particles and Lithology Identifies Origins of Placer Gold

A PERFECT MATCH



Bedrock Gold same as Placer Gold



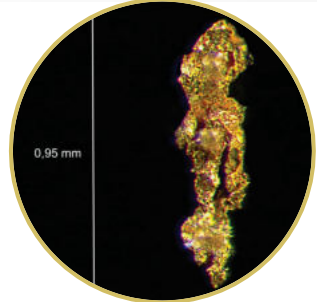
Bedrock Gold found in bedrock rock from trench trenches



Same pathfinder elements As – Sb- W



Placer Gold grains from saprolite placer channel



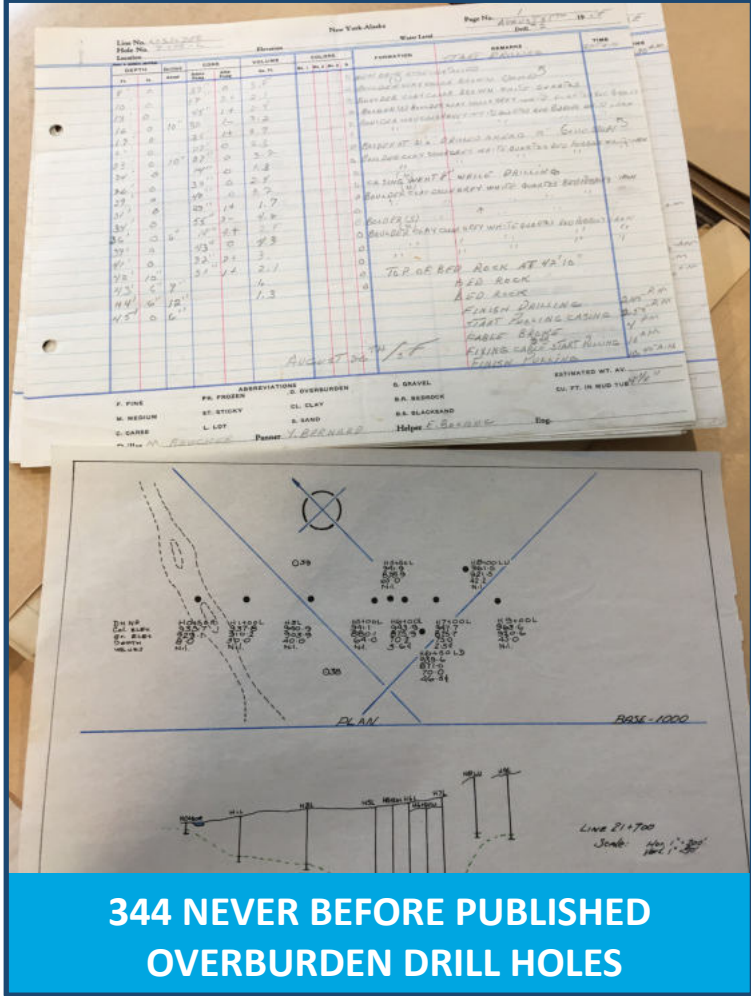
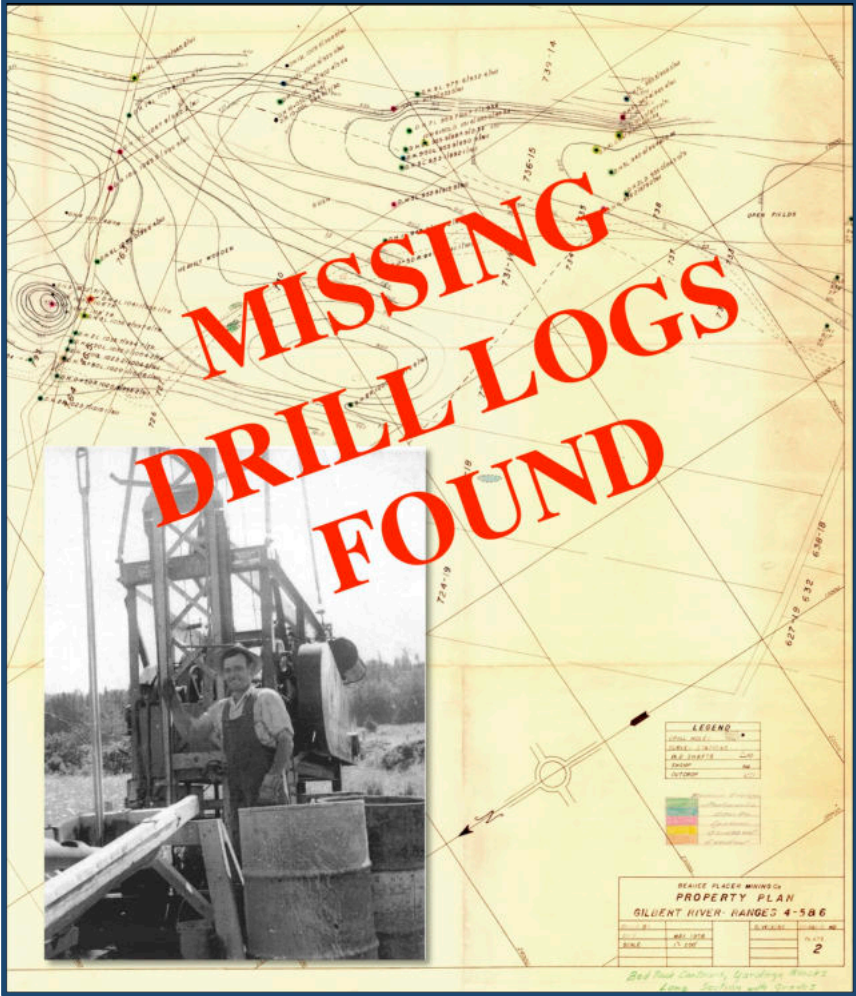
6% to 7% silver to gold content





EXPLORATION MILESTONE 4

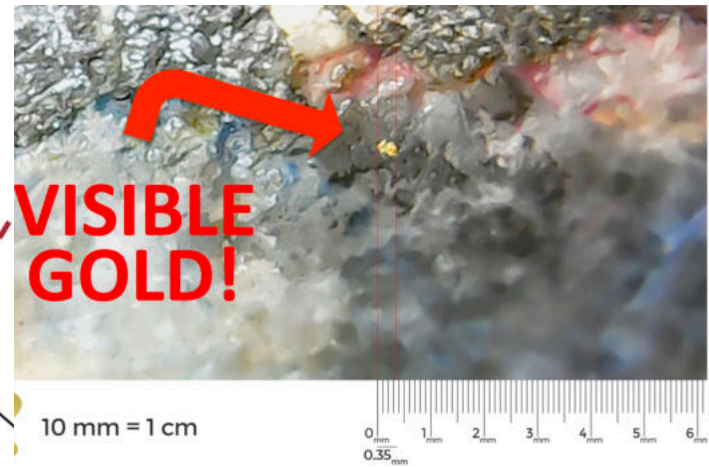
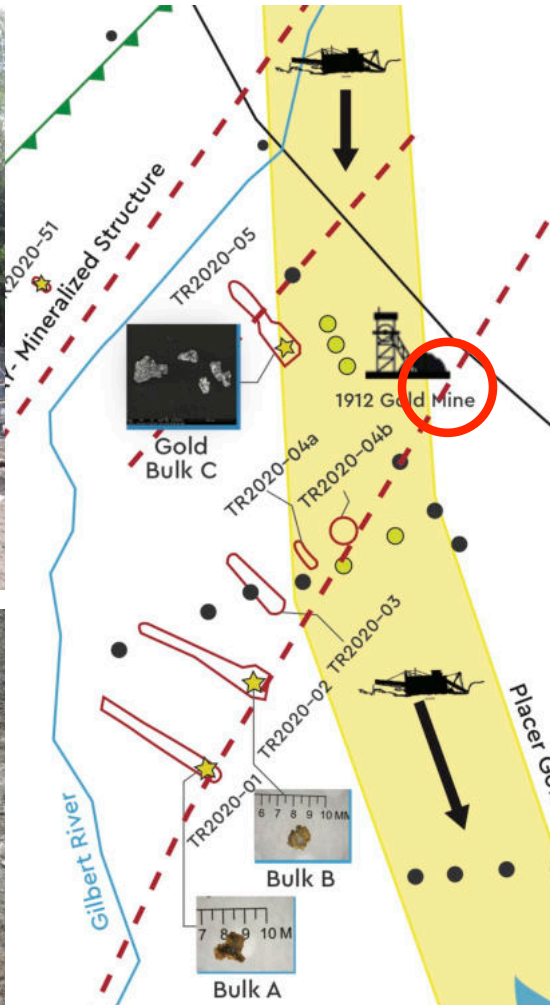
Lost 1950s Drill Logs & Records Found





EXPLORATION MILESTONE 5

Test Drilling & Trenching Confirms Gold in Bedrock – Mineralized Structures

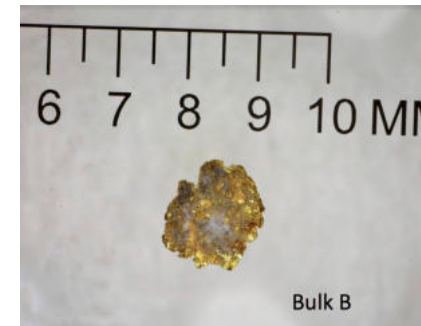
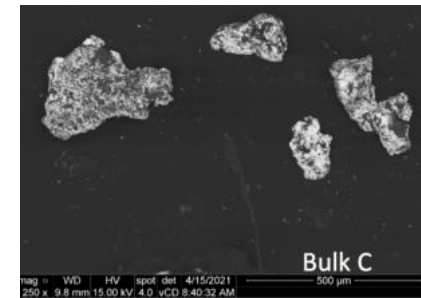
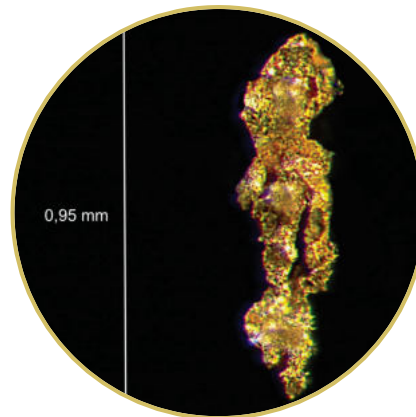




EXPLORATION MILESTONE 5 CONTINUE

Test Drilling & Trenching Confirms Gold in Bedrock – Mineralized Structures

We are, in fact, the first in over 100 year to report visible gold from hardrock!



Gold found in blue-grey quartz-veins hosted in a lapilli tuff encased in black shales. High correlation with Arsenopyrite.



EXPLORATION MILESTONE 6

Anticline Limb Structures

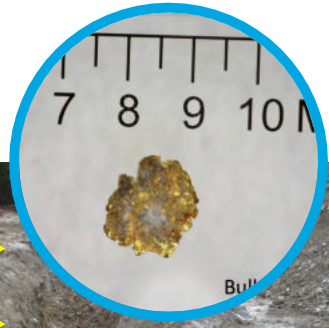


Trench 2020-46

Quartz Veins
Sedimentary Rock
Quartz Veins
Volcanic Rock
Sedimentary Rock
Quartz Veins
Volcanic Rock



Trench 2020-02

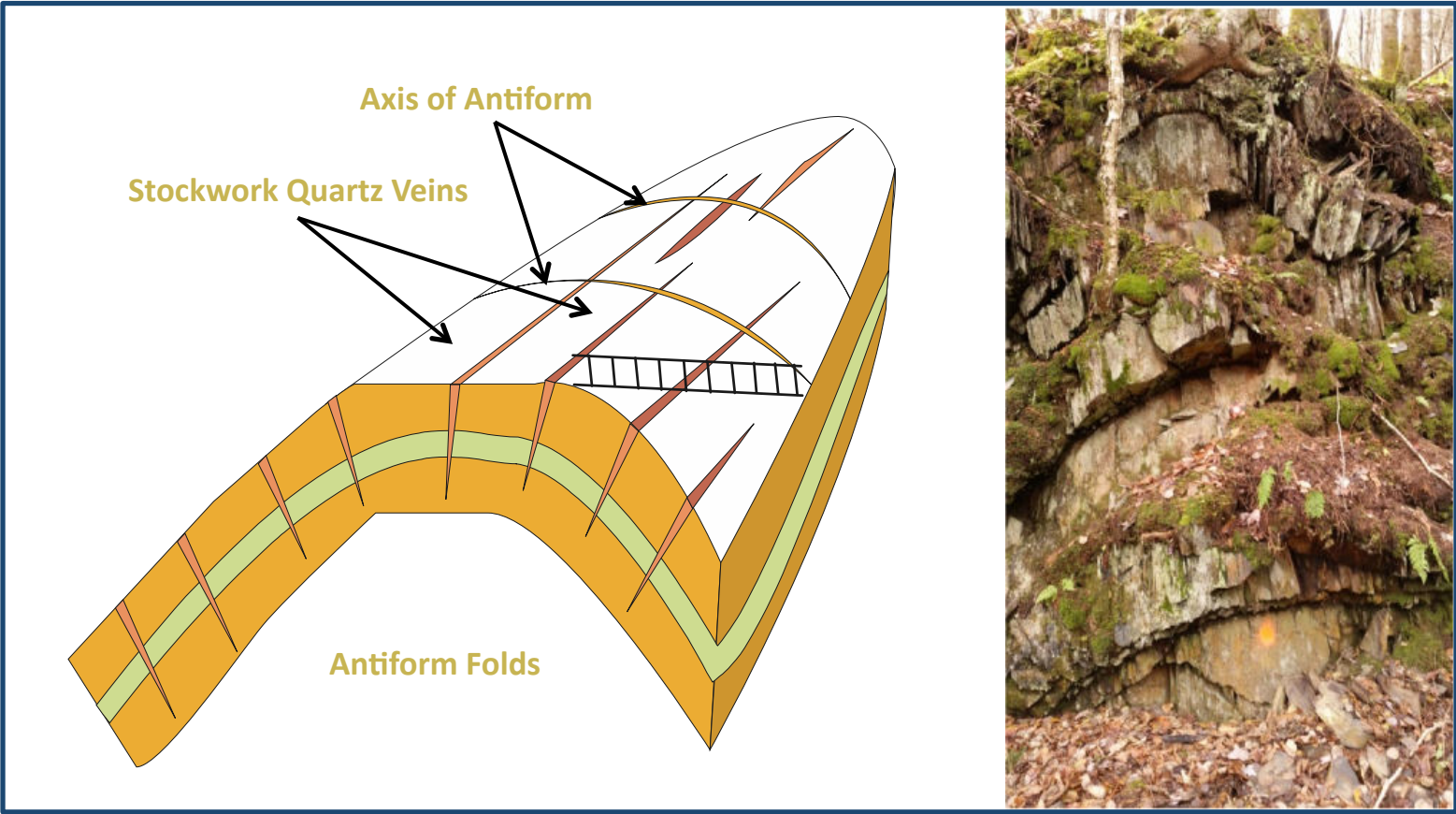


Trenches exposed alternating bands of black shales – siltstones (Sedimentary Rocks) and Tuffs – Lapallis (Volcanic Rocks) interspaced with quarts veins



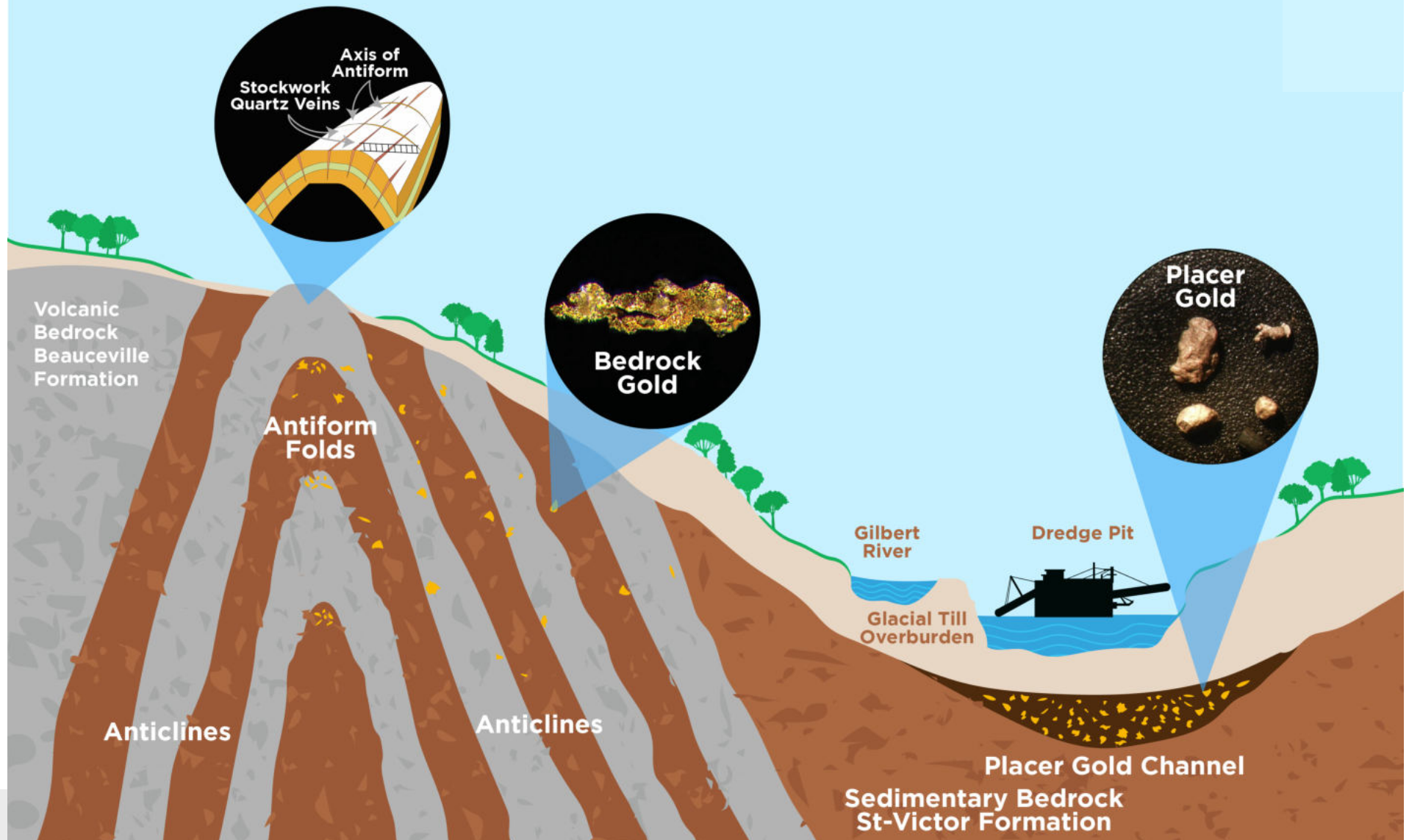
EXPLORATION MILESTONE 7

Saddle Reef Formation – Antiform Folds



Proposed that nuggets & coarse gold formed in quartz vein pockets of hydrothermal breccias in the domes of Antiform Folds

GEOLOGICAL MODEL - SADDLE REEF FORMATION

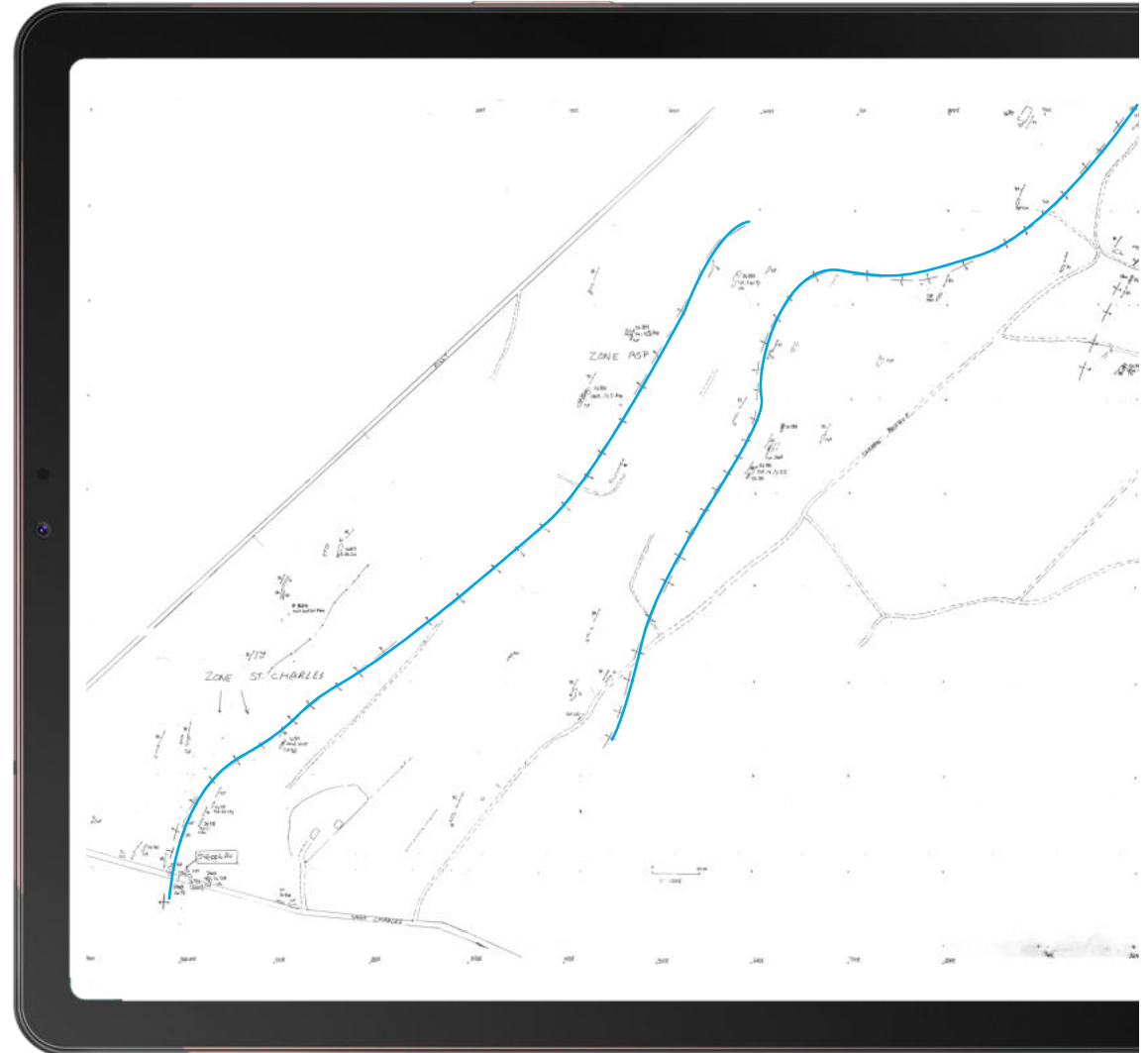
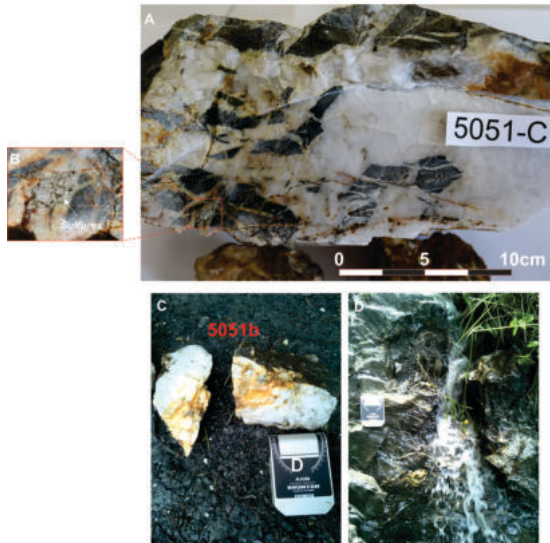


BEAUCE GOLD PROPERTY

EXPLORATION: 2022

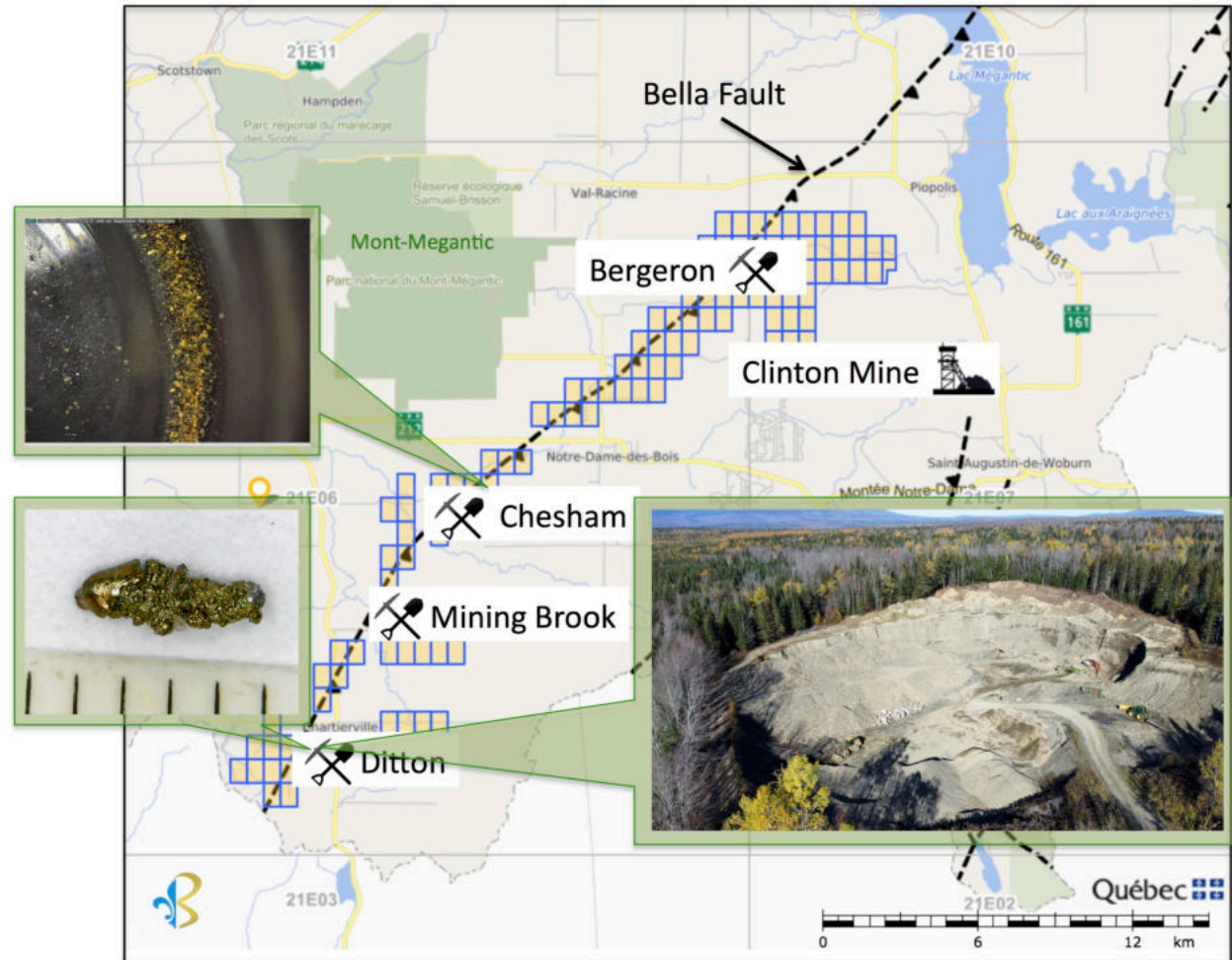
1. Identify & Map Antiform outcrops
2. Trench and sample for gold along Axis of Antiforms
3. Drill for gold the Axial Planes of Anticlines Folds

Affleurement 5051-C
Chemin du rang St-Charles



MEGANTIC PROPERTY

- Major Placer Gold District
- Important potential for lode gold discoveries
- Up to 10g/t Au in sand pits
- 4 historical placer gold deposits along Bella Fault line
- Indications of proximal sources of gold



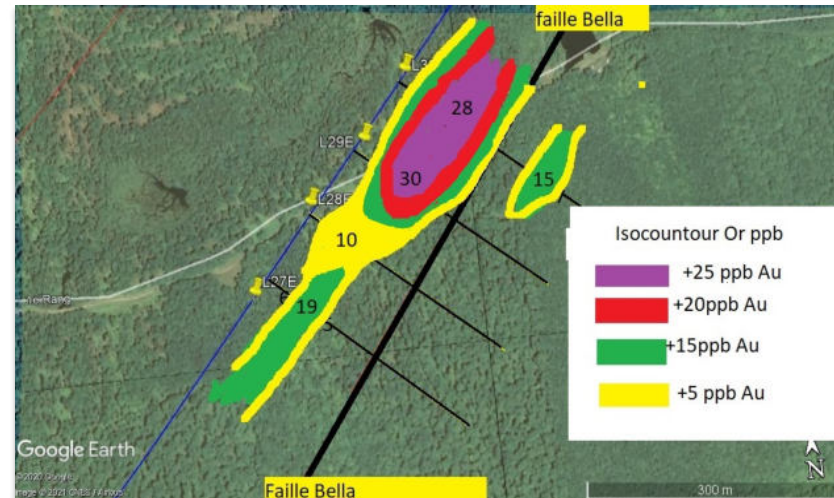
MEGANTIC PROPERTY



The Mégantic property is located in southern Quebec limited to the southwest by the American border of New Hampshire and to the northeast by Lac Mégantic.

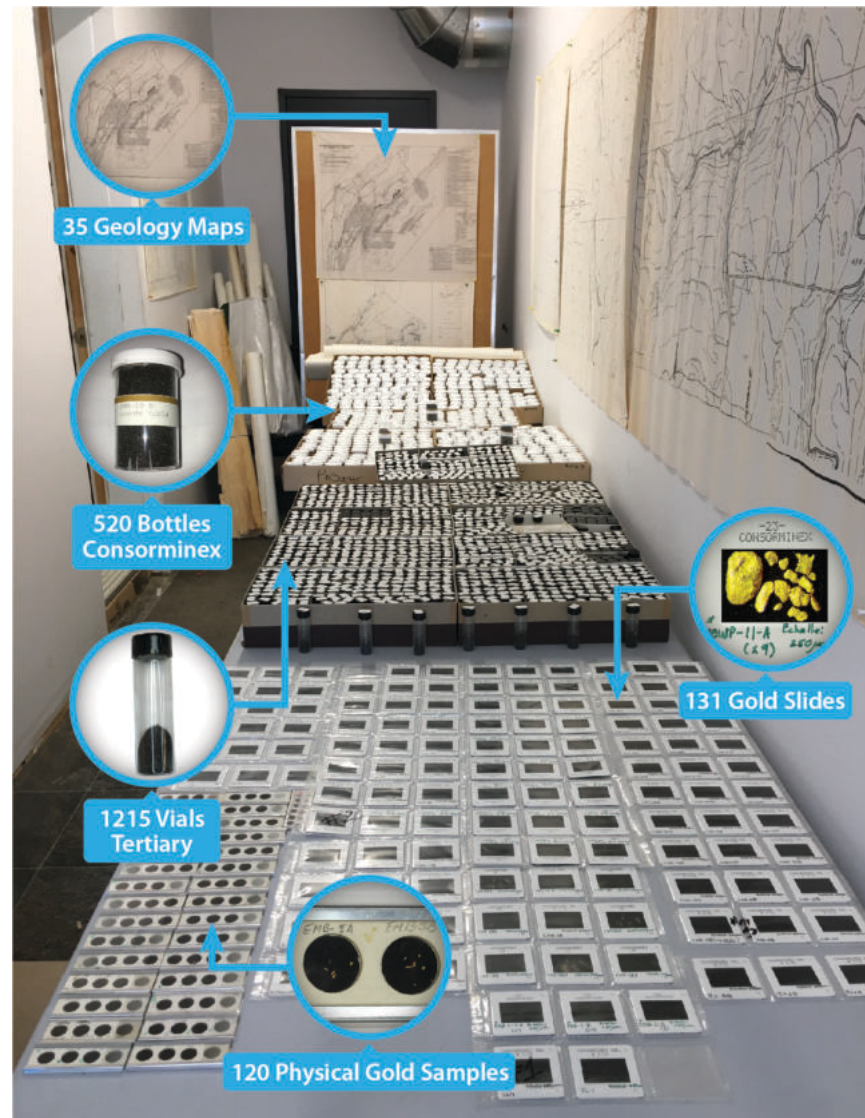
The property extends for at least 30 km along the axis of the Bella Fault. It is divided into four historic placer gold districts: the Ditton, the Mining Brook, the Chesham and Bergeron rivers.

The Bella fault line, which is the major structural element of the Mégantic property, is in contact between the Compton and Frontenac Formations. Observations suggest several intrusive phases that would be favorable to the establishment of gold mineralization.



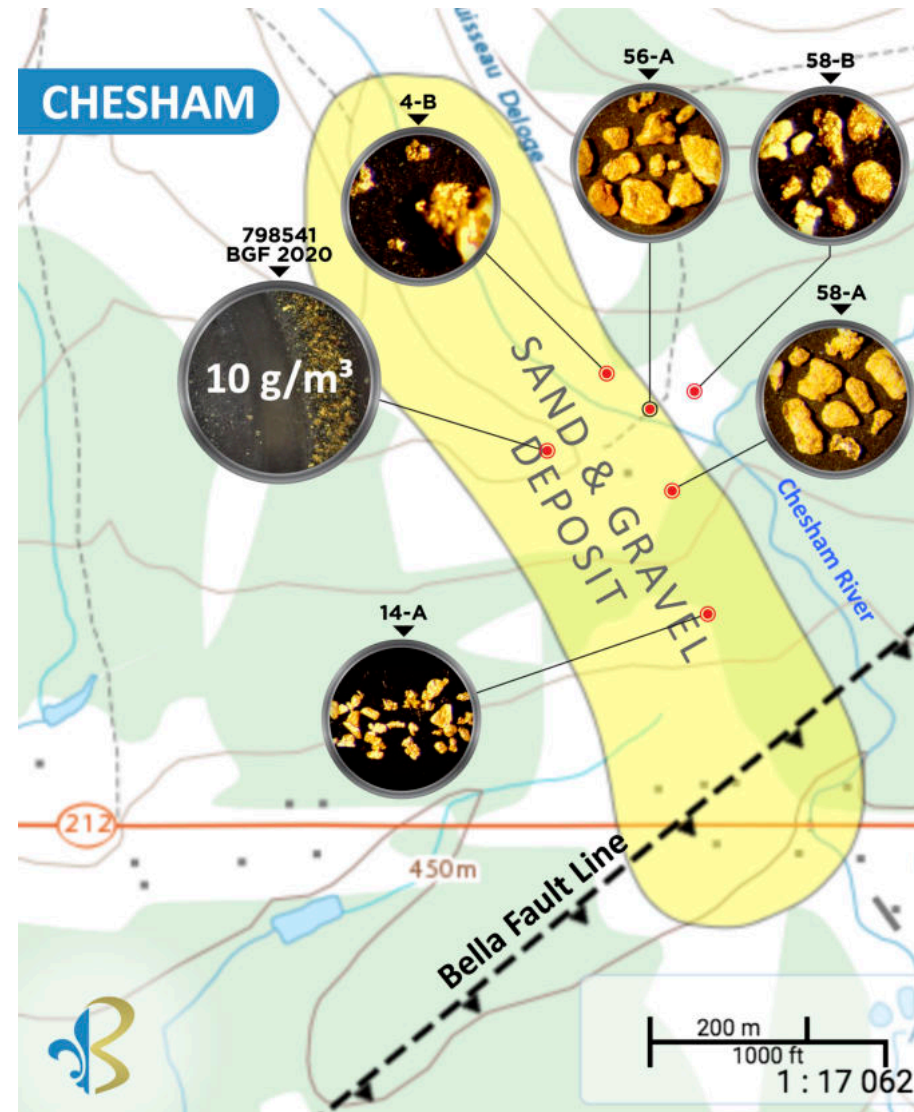
MEGANTIC PROPERTY

BGF received an important 40 year collection of never-before-published historical exploration data, including 120 physical gold samples, from a local Prospector.



MEGANTIC PROPERTY

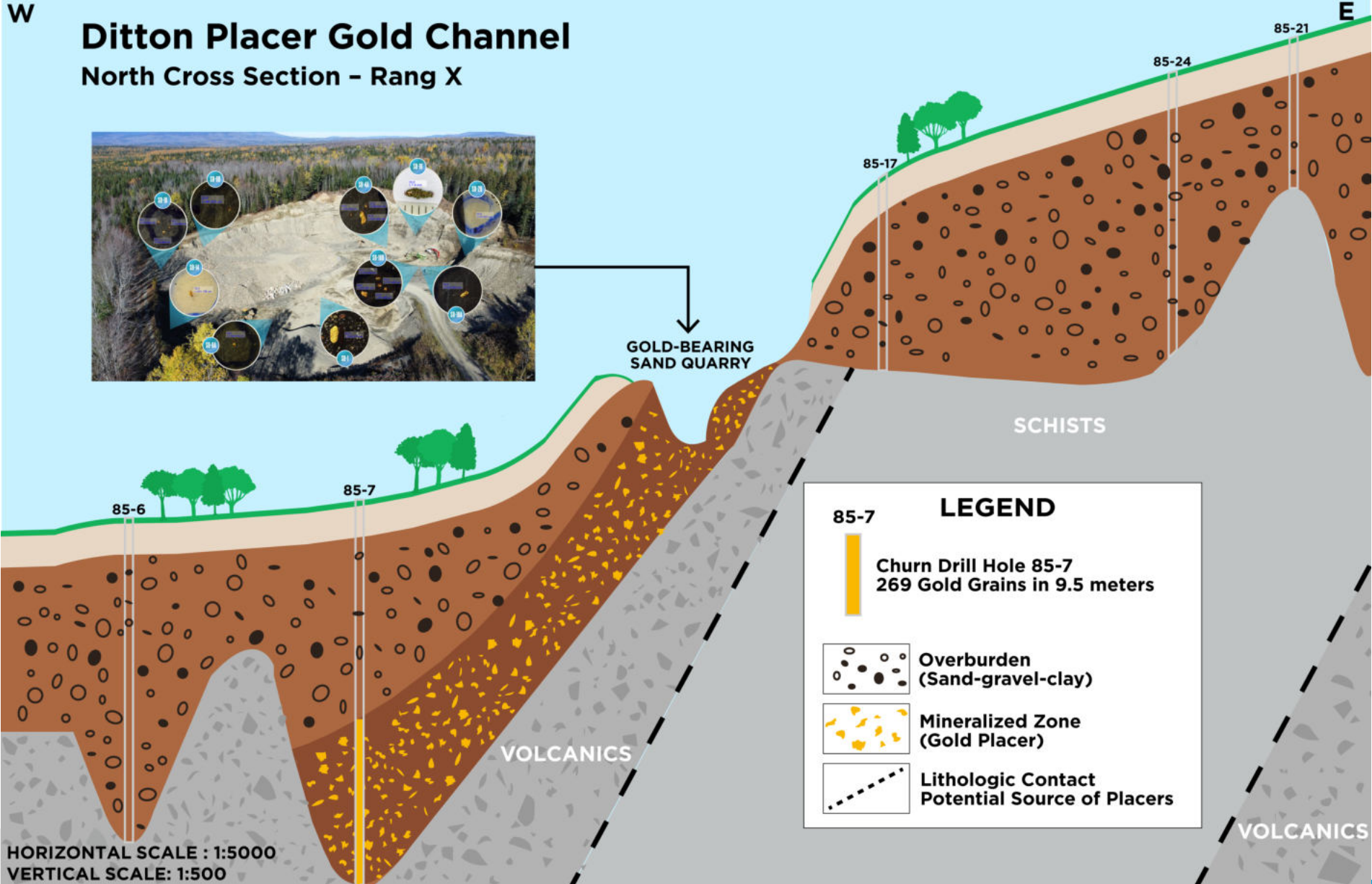
NEVER-BEFORE-PUBLISHED
PHYSICAL GOLD SAMPLES
LEAD TO NEW DISCOVERIES



MEGANTIC PROPERTY - DITTON



NEW DISCOVERY OF PLACER GOLD CHANNEL



MEGANTIC PROPERTY

New discovery of an unexplored placer gold deposit



STRONG SOCIAL ACCEPTABILITY

A community proud of its gold mining heritage



A St-Simon-les-Mines Town Hall Presentation

For the last 10 years, Patrick Levasseur has built strong local relationships and has garnered community support for BGF

100% Property access. All private property land owners have signed and granted the company access to their property for gold exploration

With each opportunity, BGF hires talented people from the community and will always prioritize the purchase of goods and services from local businesses